Fisher[™] 657 Diaphragm Actuator Sizes 30/30i through 70/70i and 87

Contents

Introduction	. 1
Scope of Manual	
Description	
Specifications	
Educational Services	
Instructional Videos	
Installation	
Mounting the Actuator on the Valve	
Discussion of Bench Set	. 5
Spring Verification	
Installing the Stem Connector Assembly	
Friction Discussion	
Deadband Measurement	. 9
Loading Connection	
Maintenance	
Actuator Maintenance	
Top-Mounted Handwheel Assembly	13
Side-Mounted Handwheel for Sizes 34/34i	15
through 60/60i Actuators	15
Side-Mounted Handwheel for Sizes 70	15
and 87 Actuators	17
Casing-Mounted Adjustable Travel Stops	19
Parts Ordering	21
Parts Kits	
Kits for Side-Mounted Handwheels	
Kits for Top-Mounted Handwheels	
Parts List	
Actuator Assembly (figures 6, 7, 8, 9, or 10)	22
	22

Figure 1. Fisher 657 Actuator Mounted on an easy-e™ Valve



Top-Mounted Handwheel (figures 11 or 12)	
Side-Mounted Handwheel (figure 13 or 17)	25
Casing-Mounted Adjustable Up Travel Stops	
(figures 18 or 19)	30
Casing-Mounted Adjustable Down Travel Stops	
(figure 20)	31

Introduction

Scope of Manual

This instruction manual provides information on installation, adjustment, maintenance, and parts ordering for the Fisher 657 actuator in sizes 30/30i through 70/70i and size 87. The 657-4 actuator in sizes 70/70i and 87 is also covered. Refer to separate instruction manuals for information about the valve positioner and other accessories used with these actuators.

Do not install, operate, or maintain a 657 actuator without being fully trained and qualified in valve, actuator, and accessory installation, operation, and maintenance. To avoid personal injury or property damage, it is important to carefully read, understand, and follow all the contents of this manual, including all safety cautions and warnings. If you have any questions about these instructions, contact your <u>Emerson sales office</u> or Local Business Partner before proceeding.





www.Fisher.com

Table 1. Specifications

SPECIFICATION ⁽¹⁾		ACTUATOR SIZE								
SPECIFICATION	I (1)	30/30i	34/34i	40/40i	45/45i	46/46i	50/50i	60/60i	70/70i ⁽¹⁾	87 ⁽¹⁾
	cm ²	297	445	445	677	1006	677	1006	1419	1419
Nominal Effective Area	Inch ²	46	69	69	105	156	105	156	220	220
Yoke Boss Diameters	mm	54	54	71	71	71	90	90	90	127
TOKE DOSS DIameters	Inches	2-1/8	2-1/8	2-13/16	2-13/16	2-13/16	3-9/16	3-9/16	3-9/16	5
Acceptable Valve	mm	9.5	9.5	12.7	12.7	12.7	19.1	19.1	19.1	25.4
Stem Diameters	Inches	3/8	3/8	1/2	1/2	1/2	3/4	3/4	3/4	1
Maximum Allowable	N	10230	10230	12010	25131	33582	25131	30246	39142	39142
Output Thrust ⁽⁴⁾	Lb	2300	2300	2700	5650	7550	5650	6800	8800	8800
Maximum Travel ⁽²⁾	mm	19	29	38	51	51	51	51	76(3)	76 ⁽³⁾
Maximum Travel ²⁷	Inches	0.75	1.125	1.5	2	2	2	2	3(3)	3(3)
Maximum Casing Pressure for	Bar	8.6	4.5	4.5	3.4	2.8	3.4	2.8	3.8	3.8
Actuator Sizing ⁽⁴⁾	Psig	125	65	65	50	40	50	40	55	55
Maximum Diaphragm	Bar	9.6	5.2	5.2	4.1	3.4	4.1	3.4	4.5	4.5
Casing Pressure ⁽⁴⁾⁽⁵⁾	Psig	140	75	75	60	50	60	50	65	65
Material Temperature	°C	Nitrile Elastomers: -40 to 82°C, Silicone Elastomers: -54 to 149°C, Fluorocarbons: -18 to 149°C								
Capabilities	N	Nitrile Elastomers: -40 to 180°F, Silicone Elastomers: -65 to 300°F, Fluorocarbons: 0 to 300°F								
Pressure Connections	1/4 NPT	Х	Х	Х	Х	Х	Х	Х		
(internal)	1/2 NPT								Х	Х
Approvimate M/si-hts	kg	16/17	22/25	23/25	37/40	49/52	42/45	53/56	107/109	116
Approximate Weights	Lb	36/38	48/54	51/56	82/84	107/114	92/99	116/125	235/240	255
1. These values also apply to the 657-4 actuator construction.										

Actuator travel may be less than the value listed after connecting the actuator to the value.

3. Maximum travel for 657-4 is 102 mm (4 inches).

Normal operating diaphragm pressure must not exceed maximum diaphragm casing pressure and must not produce a force on the actuator stem greater than the maximum allowable output thrust or the maximum allowable valve stem load. Contact your <u>Emerson sales office</u> or Local Business Partner with questions concerning maximum allowable valve stem load.
This maximum casing pressure is not to be used for normal operating pressure. Its purpose is to allow for typical regulator supply settings and/or relief valve tolerances.

Description

The 657 actuator (figure 1) and the 657-4 actuator are direct-acting, spring-opposed diaphragm actuators. They provide automatic operation of control valve body assemblies. The 657 actuator offers 76 mm (3 inches) maximum actuator travel. The 657-4 actuator provides 102 mm (4 inches) maximum actuator travel. Both actuators position the valve plug in response to varying pneumatic loading pressure on the actuator diaphragm. Figure 2 shows the operation of these actuators.

A 657 or 657-4 actuator can be equipped with either a top-mounted or a side-mounted handwheel assembly. A top-mounted handwheel assembly is used as an adjustable up travel stop to limit actuator travel in the up direction (see figure 2). A side-mounted handwheel assembly is usually used as an auxiliary manual actuator. Adjustable casing-mounted up or down travel stops are also available for this actuator.

Note

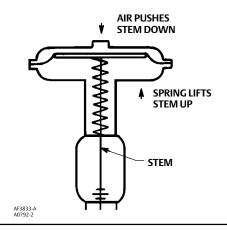
If repeated or daily manual operation is expected, the actuator should be equipped with a side-mounted handwheel rather than a casing-mounted travel stop or top-mounted handwheel.

The side-mounted handwheel is designed for more frequent use as a manual operator.

Specifications

Refer to table 1 for Specifications of the 657 and 657-4 actuators. See the actuator nameplate for specific information about your actuator.

Figure 2. Schematic of Fisher 657 and 657-4 Actuators



Educational Services

For information on available courses for Fisher 657 diaphragm actuators, as well as a variety of other products, contact:

Emerson Automation Solutions Educational Services - Registration Phone: 1-641-754-3771 or 1-800-338-8158 E-mail: education@emerson.com emerson.com/fishervalvetraining

Instructional Videos

<u>Click here</u> or access the following QR code for a video on mounting a DVC6200 Digital Valve Controller on a 657 actuator.

<u>Click here</u> or access the following QR code for a video on installing a side-mounted handwheel on a 657 actuator.

Installation

Key number locations are shown in figures 6, 7, 8, 9, and 10, unless otherwise indicated. Also, refer to figure 3 for location of parts.

Always wear protective gloves, clothing, and eyewear when performing any installation operations to avoid personal injury.

Check with your process or safety engineer for any additional measures that must be taken to protect against process media.





If installing into an existing application, also refer to the WARNING at the beginning of the Maintenance section in this instruction manual.

CAUTION

To avoid parts damage, do not use an operating pressure that exceeds the Maximum Diaphragm Casing Pressure (table 1) or produces a force on the actuator stem greater than the Maximum Allowable Output Thrust (table 1) or the maximum allowable valve stem load. (Contact your <u>Emerson sales office</u> or Local Business Partner with questions concerning maximum allowable valve stem load.)

- Valve/Actuator Assembly: If the actuator and valve are shipped together as a control valve assembly, it has been adjusted at the factory, and may be installed in the pipeline. After installing the valve in the pipeline, refer to the Loading Connection procedures.
- Actuator Mounting: If the actuator is shipped separately or the actuator has been removed from the valve, it is necessary to mount the actuator on the valve before placing the valve in the pipeline. Refer to the actuator mounting procedures before placing the valve in service. You may perform the Bench Set Spring Adjustment procedures in this section to confirm that the adjustment has not changed since it was shipped from the factory.
- Positioner: If a positioner is installed, or is to be installed on the actuator, refer to the positioner instruction manual for installation. During the adjustment procedures, it will be necessary to provide a temporary loading pressure to the actuator diaphragm.

Mounting the Actuator on the Valve

The 657 actuator spring loading pushes the actuator stem up towards the actuator diaphragm (see figure 2). This spring action moves the stem away from the valve while installing the actuator.

CAUTION

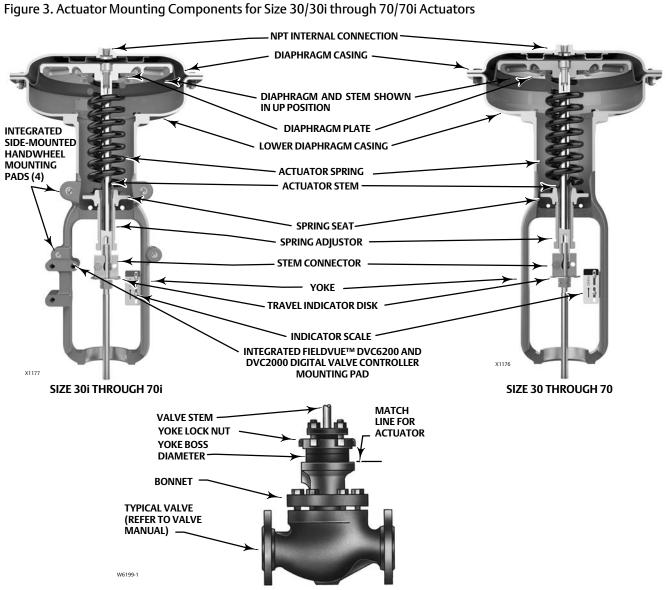
If the valve stem is allowed to remain in the up position (towards the actuator) during mounting, it can interfere with the actuator mounting, possibly damage valve stem threads or bend the valve stem. Be sure the valve stem is pushed down (into the valve body), away from the actuator while mounting.

Provide a temporary method of applying diaphragm loading pressure to the diaphragm to extend the actuator stem during bench set spring adjustments.

- 1. Provide a vise or some other method of supporting the valve and the weight of the actuator during assembly. For direct or reverse acting valves, push the valve stem down away from the actuator while mounting the actuator.
- 2. Screw the stem locknuts all the way onto the valve stem. With the concave side of the travel indicator disk (key 14) facing the valve, install the travel indicator disk on the valve stem. (Note: The travel indicator disk is not used with size 87 actuators.)
- 3. Lift or hoist the actuator onto the valve bonnet:
 - a. For size 87 actuators, insert the cap screws and tighten the hex nuts, securing the actuator to the bonnet.
 - b. For all other size actuators, screw the yoke locknut onto the valve bonnet and tighten the locknut. (Note: On small size actuators, it may be necessary to remove the indicator disk and re-install it while lowering the actuator on to the valve because the disk will not go through the actuator yoke opening.)

Instruction Manual

4. Do not connect the actuator stem to the valve stem at this time. Whenever the actuator is installed on the valve, it is recommended to perform the Bench Set Spring Adjustment procedure to verify that the actuator is still adjusted correctly.

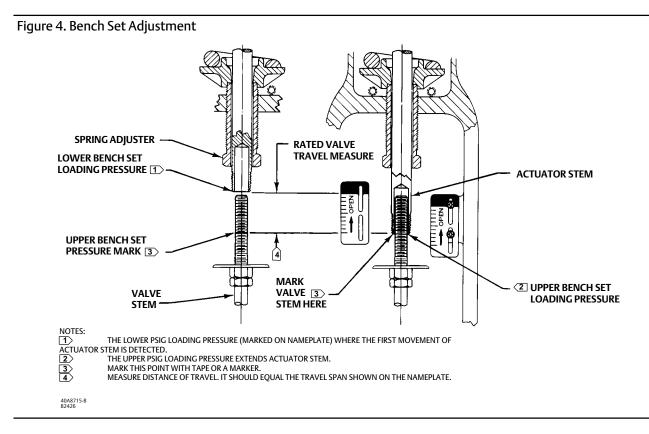


Discussion of Bench Set

The bench set pressure values are used to adjust the initial compression of the actuator spring with the valve-actuator assembly "on the bench." The correct initial compression is important for the proper functioning of the valve-actuator assembly when it is put into service and the proper actuator diaphragm operating pressure is applied.

The bench set values are established with the assumption that there is no packing friction. When attempting to adjust the spring in the field, it is very difficult to ensure that there is no friction being applied by "loose" packing.

Accurate adjustment to the bench set range can be made during the actuator mounting process by making the adjustment before the actuator is connected to the valve (see the Spring Verification procedure).



Spring Verification

Ensure that the actuator stem is at the top of its travel as shown in figure 4 and not connected to the valve. (Note: Some spring compression is required to move the diaphragm to the **top** of its travel.) The steps provided are the same for push-down-to-close (direct acting) or push-down-to-open (reverse acting) valves.

When moving the actuator stem with diaphragm loading pressure, use caution to keep hands and tools out of the actuator stem travel path. Personal injury and/or property damage is possible if something is caught between the actuator stem and other control valve assembly parts.

Also, provide a certified pressure gauge suitable to accurately read the diaphragm pressure from 0 through 0.3 bar (5 psig) above the upper operating range pressure marked on the nameplate. Apply loading pressure to the diaphragm.

CAUTION

Stroke the actuator a few times to ensure that the pressure gauge is working correctly, and that the actuator is functioning properly. To prevent actuator damage, it is important to ensure that the actuator stem is stroking smoothly and not

exhibiting binding or excessive friction. Binding or excessive friction could be an indicator of incorrect assembly or damaged parts.

- 1. If not already accomplished, provide a temporary means of applying an adjustable loading pressure to the actuator during bench set adjustments.
- 2. Set the diaphragm loading pressure at 0 bar (0 psig). Then, slowly raise the pressure towards the lower bench set pressure, as indicated on the nameplate, while checking for the first linear movement of the actuator stem. The actuator stem should show movement at the lower bench set pressure. If movement occurs before or after the lower pressure is reached, adjust the spring adjuster (see figure 4) into or out of the yoke until the actuator stem's movement is first detected at the lower bench set pressure.

Note

Before turning the spring adjuster on size 70/70i or 87 actuators, assemble the stem connector around the actuator stem and the anti-rotating lug on the yoke. Mark the actuator stem as a visual reference to verify that stem rotation does not occur. Remove the stem connector before rechecking the bench set.

- 3. Be sure the spring adjuster is adjusted to meet the requirements of step 2 above.
- 4. Apply the upper bench set pressure, as indicated on the nameplate. This pressure extends the actuator stem down towards the valve. (Note: The actuator stem may slide over the valve stem as shown in figure 4.) At the end of the actuator stem, use a marker or a piece of tape to mark the valve stem (see figure 4). (Note: If the actuator stem does not pass over the valve stem, provide a method to mark this point of stem travel.)
- 5. Slowly decrease the diaphragm loading pressure to the lower bench set pressure, as indicated on the nameplate.
- 6. Measure the distance between the marker or tape on the valve stem to the end of the actuator stem. The distance should match the rated travel indicated on the nameplate.
- 7. If the measured travel matches the nameplate travel, bench set is complete. Proceed to the Installing the Stem Connector Assembly subsection.
- 8. If the measured travel is **not** exact, consider the spring free-length and spring rate tolerances may produce a slightly different bench set than specified. Contact your <u>Emerson sales office</u> or Local Business Partner for assistance.

Installing the Stem Connector Assembly

When installing the stem connector assembly (key 26), the actuator and valve stem threads should engage the threads of the stem connector by the distance equal to the diameter of the stem.

Install the stem connector securely before a positioner is mounted to the actuator and pressurized, using only a regulator-controlled air supply, not the positioner, to move the actuator stem.

To avoid personal injury or property damage, keep hands and tools out of the actuator stem travel path while applying loading pressure to move the actuator stem in the following steps.

CAUTION

To avoid damaging the seating surfaces, do not rotate the valve plug while it is seated. Exercise care while installing the stem connector assembly to avoid damage to the valve plug stem and valve stem threads.

Note

Replacement stem connectors are an assembly of two stem connector halves, cap screws, and a spacer between the connector halves. Remove the spacer and discard, if present, before clamping the actuator and valve stems together. Use only a mated pair of stem connector halves.

1. If necessary, push the valve stem down so that it is touching the seat ring on direct acting valves. For reverse acting valves, push the stem down to the open position.

If necessary, screw the valve stem locknuts down, away from the connector location. For all actuators except size 87, ensure that the travel indicator disk (key 14) is located on top of the locknuts.

- 2. Slowly increase the diaphragm pressure to the upper bench set pressure. This should be the same pressure used in the Spring Verification steps, and it is marked on the nameplate.
- 3. Place the stem connector half with the threaded holes, approximately half way between the actuator and valve stems, and align with the stem connector. A slight change to loading pressure may be necessary to align the threads. Refer to figures 6, 7, 8, 9, and 10 to help locate the connector position.

CAUTION

Incomplete engagement of either the valve stem or actuator stem in the stem connector can result in stripped threads or improper operation. Be sure that the length of each stem clamped in the stem connector is equal to or greater than one diameter of that stem. Damage to threads on either stem or in the stem connector can cause the parts to be replaced prematurely. Do not loosen the cap screws when the stem connector has spring or loading pressure force applied.

4. Install the other half of the stem connector and insert the cap screws and tighten them while ensuring even spacing between the stem connector halves on all sides. If installing a positioner, also attach the feedback bracket at the same time.

CAUTION

Over-tightening the valve stem locknuts can make disassembly difficult.

- 5. Screw the valve stem locknuts up against the stem connector for the size 87 actuator. For all other actuator sizes, screw the valve stem locknuts up until the indicator disk contacts the bottom of the stem connector. Do not overtighten the locknuts.
- 6. Slowly stroke the valve from fully open to fully closed and verify full rated travel is achieved.

Be sure that the valve is in the closed position. Loosen the screws on the travel indicator scale (key 18), and align it with the travel indicator disk (key 14) or stem connector for the size 87 actuator. Stroke the valve full travel to ensure that the travel matches the rated travel on the nameplate. If valve travel is not correct, repeat the stem connector procedure.

Friction Discussion

If you are attempting to adjust the bench set after the actuator is connected to the valve and the packing tightened, you must take friction into account. Make the spring adjustment so full actuator travel occurs at the bench set values

Instruction Manual

D100306X012

(a) plus the friction force divided by the effective diaphragm area with increasing diaphragm pressure or (b) minus the friction force divided by the effective diaphragm area with decreasing diaphragm pressure.

If the stem connector assembly has been installed, the valve friction may be determined by the following procedure:

1. Install a pressure gauge in the actuator loading pressure line that connects to the actuator diaphragm casing.

Note

Steps 2 and 4 require that you read and record the pressure shown on the pressure gauge.

- 2. Increase the actuator diaphragm pressure and read the diaphragm pressure as the actuator reaches a travel position in the rated travel of the valve that does not contact a travel stop. Make a reference mark on the travel indicator scale using tape or some other method at this point.
- 3. Increase the actuator diaphragm pressure until the actuator is at a travel position greater than the position referenced in step 2 using the reference point to identify first movement.
- 4. Decrease the actuator diaphragm pressure and read the diaphragm pressure as the actuator returns to the position referenced in step 2.

The difference between the two diaphragm pressure readings is the change in the diaphragm pressure required to overcome the friction forces in the two directions of travel.

5. Calculate the actual friction force:

Friction
Force, = 0.5
$$\begin{pmatrix} \text{Difference} \\ \text{in pressure} \\ \text{readings, psig} \end{pmatrix} \times \begin{pmatrix} \text{Effective} \\ \text{diaphragm area,} \\ \text{inches}^2 \end{pmatrix}$$

Refer to table 1 for the effective diaphragm area.

It is difficult to rotate the spring adjustor (key 74, figures 6, 7, 8, 9, and 10) when the full actuator loading pressure is applied to the actuator. Release the actuator loading pressure before adjusting. Then re-apply loading pressure to check the adjustment.

Note

For push-down-to-close valves, the valve plug seat is the limit for downward travel and the actuator up-stop is the limit for upward (away from the valve) movement. For push-down-to-open valves, the actuator down stop is the limit for downward movement, and the valve seat is the limit for upward (away from the valve) movement.

Deadband Measurement

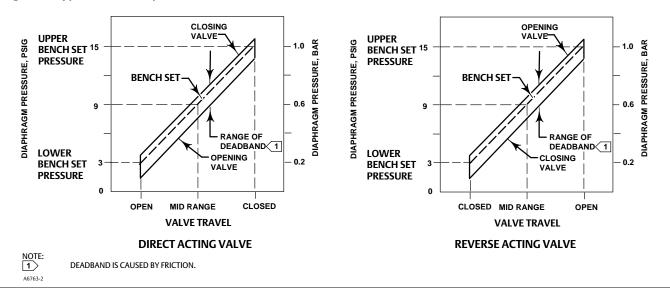
Deadband is caused by packing friction, unbalanced forces, and other factors in the control valve assembly. Deadband is the range a measured signal can vary without initiating a response from the actuator (see figure 5). Each actuator spring has a fixed spring rate (force divided by compression). You have verified that the right spring was installed in the actuator by completing the Spring Verification steps.

Deadband is one factor that affects the control valve assembly operation during automatic loop control. The control loop tolerance for deadband varies widely depending on the loop response. Some common symptoms of the

deadband being too wide are no movement, a "jump" movement, or oscillating movements of the actuator during automatic loop control. The following steps are provided to determine the span of deadband. The percent of deadband is helpful in troubleshooting problems with the process control loop.

- 1. Start at a pressure near the lower bench set pressure, slowly increase pressure until the valve is approximately at mid-travel. Note this pressure reading.
- 2. Slowly decrease pressure until movement of the valve stem is detected, and note this pressure.
- 3. The difference between these two pressures is deadband, in psi.
- 4. Calculate the percent of deadband by:

Figure 5. Typical Valve Response to Deadband



Loading Connection

The loading pressure connections are made at the factory if the valve, actuator, and positioner come as a unit. Keep the length of tubing or piping as short as possible to avoid transmission lag in the control signal. If a volume booster, valve positioner or other accessory is used, be sure that it is properly connected to the actuator. Refer to the positioner instruction manual or other manuals as necessary.

For actuators shipped separately or whenever the actuator pressure connections are installed, use the following steps:

- 1. Connect the loading pressure piping to the NPT internal connection in the top of the diaphragm casing.
- 2. For sizes 70/70i and 87 actuators, if necessary, remove the 1/4 NPT bushing if a 1/2 NPT internal connection is needed to increase connection size. The connection can be made with either piping or tubing.
- 3. Cycle the actuator several times to be sure that the valve stem travel is correct when the correct pressure ranges are applied to the diaphragm.

A WARNING

If valve stem travel appears to be incorrect, refer to the Bench Set Spring Adjustment procedures at the beginning of this section. To avoid personal injury or product damage, do not place the valve into service if it is not reacting correctly to diaphragm loading pressure changes.

Maintenance

Actuator parts are subject to normal wear and must be inspected and replaced when necessary. The frequency of inspection and replacement depends on the severity of service conditions.

A WARNING

Avoid personal injury or property damage from sudden release of process pressure or bursting of parts. Before performing any maintenance operations:

- Do not remove the actuator from the valve while the valve is still pressurized.
- Always wear protective gloves, clothing, and eyewear when performing any maintenance operations to avoid personal injury.
- Disconnect any operating lines providing air pressure, electric power, or a control signal to the actuator. Be sure the actuator cannot suddenly open or close the valve.
- Use bypass valves or completely shut off the process to isolate the valve from process pressure. Relieve process pressure from both sides of the valve. Drain the process media from both sides of the valve.
- Vent the power actuator loading pressure and relieve any actuator spring precompression.
- Use lock-out procedures to be sure that the above measures stay in effect while you work on the equipment.
- The valve packing box may contain process fluids that are pressurized, even when the valve has been removed from the pipeline. Process fluids may spray out under pressure when removing the packing hardware or packing rings, or when loosening the packing box pipe plug.
- Check with your process or safety engineer for any additional measures that must be taken to protect against process media.

Actuator Maintenance

This procedure describes how the actuator can be completely disassembled and assembled. When inspection or repairs are required, disassemble only those parts necessary to accomplish the job; then, start the assembly at the appropriate step.

Key numbers refer to figures 6, 7, 8, 9, or 10 unless otherwise indicated. Figure 6 shows the size 30 through 60 actuators, figure 7 shows the size 30 through 60 actuators, figure 8 illustrates the size 70 actuator, figure 9 illustrates the size 70 actuator, and figure 10 shows the size 87 actuator.

Actuator Disassembly

1. Bypass the control valve. Reduce the loading pressure to atmospheric, and remove the tubing or piping from the upper diaphragm casing (key 1).

A WARNING

To avoid personal injury from the precompressed spring force thrusting the upper diaphragm casing (key 1) away from the actuator, relieve spring compression (step 2, below), and carefully remove casing cap screws (key 22) (step 4, below).

- 2. Thread the spring adjuster (key 12) out of the yoke (key 9) until all spring compression is relieved.
- 3. If required, remove the actuator from the valve body by separating the stem connector (key 26) and removing the yoke locknut or, for the size 87 actuator, the stud bolt nuts. Separate the stem connector by loosening the stem nuts (keys 15 and 16) and unscrewing the two cap screws.

- 4. Remove the diaphragm casing cap screws and nuts (keys 22 and 23), then lift off the upper diaphragm casing (key 1).
- 5. Remove the actuator diaphragm (key 2).
- 6. Remove the diaphragm plate, actuator stem, and cap screw (keys 4, 10 and 3) as an assembly. This assembly can be broken down further, if required, by removing the cap screw (key 3).
- 7. Remove the actuator spring (key 6) and the spring seat (key 11).
- 8. If required, remove the lower diaphragm casing (key 5) from the yoke (key 9) by loosening the cap screws (key 8) that hold it in place.
- 9. If required, remove the spring adjuster (key 12) by unscrewing it from the yoke (key 9).

			TORQUE			
DESCRIPTION, KEY NUMBER	ACTUATOR SIZE	THREAD SIZE, INCH	N•m	Lbf•ft		
	30/30i	3/8-24	41	30		
Diaphragm plate to stem, key 3	34/34i and 40/40i	1/2-20	54	40		
	45/45i to 70/70i and 87	3/4-16	149	110		
MOULE at Low 170	34 and 40	1/2-13	81	60		
MO U-bolt, key 170	45 to 60	5/8-11	163	120		
MO U-bolt, key 147	34 and 40	3/8-16	41	30		
MO U-bolt, key 144	45 to 60	3/8-16	41	30		
Diaphragm casing, key 23 ⁽¹⁾	30/30i to 70/70i and 87	3/8-24	27	20		
	34i to 40i	1/2-13	92	68		
Hex cap screw,key 256	45i to 60i	5/8-11	163	120		
Hex cap screw,key 257	34i to 60i	3/8-16	39	29		
	30/30i to 60/60i	3/8-16	39	29		
Casing to yoke, key 8	70/70i and 87	1/2-13	92	68		
Top-mounted handwheel and travel stop mounting, key 141	30/30i to 60/60i	3/8-16	39	29		
	30/30i through 40/40i	5/16-18	23	17		
Stem connector, key 26 ⁽²⁾	45/45i through 70/70i	3/8-16	39	29		
-	87	1/2-13	91	67		

Table 2. Actuator Assembly Recommended Torque Values

Actuator Assembly

Refer to table 2 as appropriate.

- 1. Coat the threads and the spring seat bearing surface of the spring adjuster (key 12) with lithium grease (key 241), and thread the spring adjuster into the yoke (key 9). Place the spring seat (key 11) in the yoke on the spring adjuster and turn the spring adjuster to ensure that threads are properly engaged.
- 2. Position the lower diaphragm casing (key 5) on the yoke (key 9), and fasten the parts together by installing and evenly tightening the cap screws (key 8).
- 3. Set the actuator spring (key 6) squarely onto the spring seat (key 11).
- 4. If the diaphragm plate and actuator stem (keys 4 and 10) are separate, fasten them together using the cap screw and washer (keys 3 and 25). Coat the cap screw threads with lithium grease (key 241). Tighten the cap screw (key 3) to 41 N•m (30 lbf•ft) torque for size 30/30i actuators, 54 N•m (40 lbf•ft) torque for size 34/34i and 40/40i actuators, or 149 N•m (110 lbf•ft) torque for size 45/45i to 87 actuators. Slide the actuator stem and diaphragm plate (keys 10 and 4) into the yoke (key 9) so that the actuator spring (key 6) fits squarely between the diaphragm plate and the spring seat (key 11). Then slide the diaphragm rod through the spring adjuster (key 12).
- 5. Place the diaphragm (key 2) pattern-side up on the diaphragm plate (key 4). Align the holes in the diaphragm and the lower diaphragm casing (key 5).

6. Position the upper diaphragm casing (key 1) on the diaphragm (key 2) and align the holes.

Note

When you replace actuator diaphragms in the field, take care to ensure the diaphragm casing bolts are tightened to the proper load to prevent leakage, but not crush the material. Perform the following tightening sequence with a manual torque wrench for size 30/30i-70/70i and 87 actuators.

CAUTION

Over-tightening the diaphragm casing cap screws and nuts (keys 22 and 23) can damage the diaphragm. Do not exceed 27 N•m (20 lbf•ft) torque.

Note

Do not use lubricant on these bolts and nuts. Fasteners must be clean and dry.

- 7. Insert the cap screws (key 22), and tighten the hex nuts (key 23) in the following manner. The first four hex nuts tightened should be diametrically opposed and 90 degrees apart. Tighten these four hex nuts to 13 N•m (10 lbf•ft).
- 8. Tighten the remaining hex nuts in a clockwise, criss-cross pattern to 13 N•m (10 lbf•ft).
- 9. Repeat this procedure by tightening four hex nuts, diametrically opposed and 90 degrees apart, to a torque of 27 N•m (20 lbf•ft).
- 10. Tighten the remaining hex nuts in a clockwise, criss-cross pattern to 27 N•m (20 lbf•ft).
- 11. After the last hex nut is tightened to 27 N•m (20 lbf•ft), all of the hex nuts should be tightened again to 27 N•m (20 lbf•ft) in a circular pattern around the bolt circle.
- 12. Once completed, no more tightening is recommended.
- 13. Mount the actuator on the valve by following the procedures in the Installation section.

Top-Mounted Handwheel Assembly

A top-mounted handwheel assembly (figures 11 and 12) is usually used as an adjustable casing-mounted up travel stop to limit full retraction of the actuator stem. Turning the handwheel clockwise moves the the handwheel stem (key 133, figures 11 and 12) down, compressing the spring.

Instructions are given below for complete disassembly and assembly of the top-mounted handwheel assembly. Perform the disassembly only as far as necessary to accomplish the required maintenance; then, begin the assembly at the appropriate step.

Key numbers refer to figure 11 (sizes 30/30i through 60/60i) and figure 12 (sizes 70/70i and 87), unless otherwise indicated.

Disassembly for Top-Mounted Handwheel

- 1. Turn the handwheel (key 51) counter-clockwise so that the handwheel assembly is not causing any spring compression.
- 2. Bypass the control valve, reduce loading pressure to atmospheric, and remove the tubing or piping from the upper handjack body (key 142, figures 11 or 12).

To avoid personal injury from the precompressed spring force thrusting the upper diaphragm casing (key 1) away from the actuator, thread the spring adjuster (key 12) out of the yoke until all spring compression is relieved, then carefully remove casing cap screws (key 22).

- 3. Remove the diaphragm casing cap screws and nuts (keys 22 and 23, figures 6, 7, 8, 9, or 10), and lift off the upper diaphragm casing and handwheel assembly.
- 4. If necessary, the handwheel assembly can be separated from the diaphragm casing by removing the cap screws (key 141). This may be necessary to replace the O-ring (key 139), or for ease of handling.
- 5. Loosen the travel stop locknut (key 137), and turn the handwheel (key 51) counter-clockwise. Remove the cotter pin and stop nut (keys 247 and 54), then lift off the handwheel.
- 6. Unscrew the travel stop locknut (key 137) from the handwheel stem (key 133), and turn the stem out of the bottom of the body (key 142). A screwdriver slot is provided on the top of the stem for this purpose.
- 7. Replace the O-ring (key 138) in the body (key 142).
- 8. For a handwheel assembly used on sizes 30/30i through 60/60i actuators, complete the disassembly by driving out the groove pin (key 140, figure 11) and sliding the pusher plate (key 135, figure 11) off the stem.

For a handwheel assembly used on a sizes 70/70i or 87 actuator, complete the disassembly by unscrewing the retaining screw (key 174, figure 12) and removing the thrust bearing and pusher plate (keys 175 and 135, figure 12). Because the retaining screw (key 174) has left-hand threads, turn clockwise to loosen.

Assembly for Top-Mounted Handwheel

1. For a handwheel assembly used on sizes 30/30i through 60/60i actuators, coat the end of the handwheel stem (key 133, figure 11) with anti-seize lubricant (key 244). Slide the pusher plate (key 135, figure 11), onto the stem, and drive in the groove pin (key 140, figure 11) to lock the pieces together.

For a handwheel assembly used on a sizes 70/70i or 87 actuator, pack the thrust bearing (key 175, figure 12) with anti-seize lubricant (key 244). Place the thrust bearing in the pusher plate (key 135, figure 12), slide the two parts onto the handwheel stem (key 133). Coat the retaining screw threads with thread locking sealant (key 242). Insert and tighten the retaining screw (key 174, figure 12).

- 2. Coat the O-ring (key 138) with lithium grease (key 241), and insert the O-ring in the body (key 142).
- 3. Coat the threads of the handwheel stem (key 133) with anti-seize lubricant (key 244). Screw the stem into the body (key 142).
- 4. Thread the travel stop locknut (key 137) onto the handwheel stem (key 133).
- 5. Place the handwheel (key 51), and the stop nut (key 54) on the handwheel stem (key 133). Tighten the hex nut to fasten the parts together. Secure the nut with the cotter pin (key 247).
- 6. If the body (key 142) was separated from the upper diaphragm casing (key 1, figures 6, 7, 8, 9, or 10), lubricate the O-ring (key 139) with lithium grease (key 241), and place the O-ring in the body. Align the holes in the diaphragm casing and the body, insert the cap screws (key 141), and tighten them evenly following a crisscross pattern to ensure a proper seal.
- 7. Position the upper diaphragm casing (key 1) on the diaphragm (key 2) and align the holes.

Note

When you replace actuator diaphragms in the field, take care to ensure the diaphragm casing bolts are tightened to the proper load to prevent leakage, but not crush the material. Perform the following tightening sequence with a manual torque wrench for size 30/30i-70/70i and 87 actuators.

CAUTION

Over-tightening the diaphragm casing cap screws and nuts (keys 22 and 23) can damage the diaphragm. Do not exceed 27 N•m (20 lbf•ft) torque.

Note

Do not use lubricant on these bolts and nuts. Fasteners must be clean and dry.

- 8. Insert the cap screws (key 22), and tighten the hex nuts (key 23) in the following manner. The first four hex nuts tightened should be diametrically opposed and 90 degrees apart. Tighten these four hex nuts to 13 N•m (10 lbf•ft).
- 9. Tighten the remaining hex nuts in a clockwise, criss-cross pattern to 13 N•m (10 lbf•ft).
- 10. Repeat this procedure by tightening four hex nuts, diametrically opposed and 90 degrees apart, to a torque of 27 N•m (20 lbf•ft).
- 11. Tighten the remaining hex nuts in a clockwise, criss-cross pattern to 27 N•m (20 lbf•ft).
- 12. After the last hex nut is tightened to 27 N•m (20 lbf•ft), all of the hex nuts should be tightened again to 27 N•m (20 lbf•ft) in a circular pattern around the bolt circle.
- 13. Once completed, no more tightening is recommended.
- 14. Mount the actuator on the valve following the procedures in the Installation section.

Side-Mounted Handwheel for Sizes 34 through 60 and 34i through 60i Actuators

A side-mounted handwheel assembly is normally used as a manual actuator for sizes 34 through 60 (figures 13 and 15) and 34i through 60i actuators (figures 14 and 16). Turning the handwheel counter-clockwise past the neutral position opens the valve. Two levers (key 146, figures 13, 14, 15, and 16) on a handwheel assembly operate the valve by moving the valve stem.

Instructions are given below for complete disassembly and assembly. Perform the disassembly only as far as necessary to accomplish the required maintenance; then begin the assembly at the appropriate step.

Disassembly for Side-Mounted Handwheel (Sizes 34-60 and 34i-60i)

1. Use step a. for size 34 through size 60 actuators, and use step b. for sizes 34i through 60i.

- a. For Size 34 through 60: If desired, the handwheel assembly can be removed from the actuator yoke. To do this, remove the hex nuts (keys 147 and 170) from the U-bolts (key 166 and 143) that hold the assembly to the yoke for the size 30 and size 40. Remove the hex nuts (key 144 and 170) from the U-bolts (key 166 and 143) that hold the assembly to the yoke for the size 45 through size 60.
- b. For Size 34i through 60i: If desired, the handwheel assembly can be removed from the actuator yoke. To do this, remove the cap screws (key 256 and 257) and spacers (key 258) that hold the assembly to the yoke for the size 30i through size 60i.
- 2. Remove the retaining ring (key 154) and drive out the lever pivot pin (key 153).
- 3. Two screws (key 156) hold the right- and left-hand levers (key 146) together. Remove the screw from the top of the levers so that the levers will drop down out of the assembly. Disassemble further, if necessary, by removing the other screw.
- 4. Remove the screw (key 161) and pointer mounting bolt (key 159, not shown) located behind the pointer (key 160).
- 5. Remove the stop nut (key 54), lockwasher (key 150), and washer (key 149). Then remove the handwheel (key 51), being careful not to lose the small ball (key 55) and spring (key 56).
- 6. Loosen the locking set screw (key 168, figure 16). Then, using a suitable tool, unscrew the bearing retainer (key 136).

- 7. Pull the handwheel screw assembly (key 145) out of the handwheel body. The operating nut (key 132) will come out with the screw. Also remove the bushing (key 151, figure 13 or 14) on size 34 and 40.
- 8. If required, remove the two ball bearings (key 152), one from the bearing retainer and the other from the handwheel body.

Assembly for Side-Mounted Handwheel (Sizes 34-60 and 34i-60i)

<u>Click here</u> or access the following QR code for a video on installing a side-mounted handwheel on a 657 actuator.

- 1. Pack the ball bearings (key 152) with anti-seize lubricant (key 244). Insert one bearing and the bushing (key 151, figure 13 or 14) into the handwheel body (key 142). The bushing is not used in a handwheel assembly for sizes 45/45i through 60/60i actuators.
- 2. Coat the handwheel screw assembly (key 145) threads with anti-seize lubricant (key244), and thread the operating nut (key 132) onto the screw. Slide the second ball bearing (key 152) onto the screw, and insert the end of the screw into either the bushing (key 151, figure 13 or 14) for sizes 34/34i and 40/40i, or into the bearing for sizes 45/45i through 60/60i.
- 3. Thread the bearing retainer (key 136) into the body (key 142). Completely tighten the bearing retainer, and then loosen it one-quarter turn. Tighten the set screw (key 168, figure 13 or 14) to hold the bearing retainer in place.
- 4. Coat the groove in the handwheel body (key 142) with lithium grease (key 241). Insert the spring (key 56) and ball (key 55) into the handwheel (key 51). Holding the ball and spring in the handwheel, put the handwheel, the washer (key 149), the lockwasher (key 150), and the stop nut (key 54) onto the end of the end of the handwheel screw (key 145). Tighten the stop nut.
- 5. Position the pointer mounting bolt (key 159, not shown) and pointer (key 160). Insert and tighten the screw (key 161).
- 6. Assemble the two levers (key 146) with the cap screws (key 156) for handwheel assemblies for sizes 45/45i, 50/50i, and 60/60i actuators, or with the machine screws (key 156) for handwheel assemblies on sizes 34/34i and 40/40i actuators.
- 7. Use step a. for size 34 through size 60 actuators, and use step b. for sizes 34i through 60i.
 - a. For Size 34 through 60: If the handwheel assembly was removed from the yoke (key 9, figures 6, 8, or 10), remount the handjack assembly to the yoke using the dowel pins for alignment. For the size 34 and size 40, position the U-bolts and J-bolts (keys 166 and 143) on the yoke, and hand-tighten the hex nuts (keys 170 and 147) to hold the handwheel assembly in position. For the size 45 through size 60, position the U-bolts (keys 166 and 143) on the yoke legs to provide stability. Tighten the nuts (key 163) should be tight against the yoke legs to provide stability. Tighten the nuts (key 144 for size 30 and size 40, key 158 for the size 45 through size 60). For the size 34 and size 40 finish tightening the U-bolt nuts to 81 N m [60lbf ft] (key170) and 41 N m [30 lbf ft] (key 147). For the size 45 through 60 finish tightening the U-bolt nuts to 163 N m [120lbf ft] (key170) and 41 N m [30 lbf ft] (key 144). Be sure the handwheel assembly remains flat against the mounting pad and perpendicular to the yoke.
 - b. For Size 34i through 60i: If the handwheel assembly was removed from the yoke (key 9, figures 7, 9, or 10), remount the handjack assembly to the yoke using the dowel pins for alignment. Position the upper cap screws (key 256) on the assembly and hand-tighten to hold the handwheel assembly in position. Place the spacers (key 258) between the yoke and handjack assembly, position cap screws (key 257), and hand-tighten. For the size 34i and size 40i, finish tightening the cap screws (key 256) to 81 N m [60 lbf ft] and (key 257) to 41 N m [30 lbf ft]. For the sizes 45i through 60i, finish tightening the cap screws (key 256) to 163 N m [120 lbf ft] and (key 257) to 41 N m [30 lbf ft].
- 8. Position the levers (key 146) as shown in figures 11 or 12. Insert the lever pivot pin (key 153), and snap the retaining ring (key 154) onto the lever pivot pin.

16



Side-Mounted Handwheel for Sizes 70 and 87 Actuators

A side-mounted handwheel assembly (figure 17) is normally used as a manual actuator for sizes 70 and 87 actuators. Turning the handwheel counter-clockwise past the neutral position opens the valve body. A pair of sleeves (keys 34 and 46, figure 17) operates the valve by moving the valve stem.

Instructions are given below for complete disassembly and assembly. Perform the disassembly only as far as necessary to accomplish the required maintenance; and then begin the assembly at the appropriate step.

Key numbers refer to figures 8 or 10, and 13.

Disassembly for Side-Mounted Handwheel (Size 70 & 87)

- 1. Bypass the control valve, reduce loading pressure to atmospheric, and remove the tubing or piping from the upper diaphragm casing (key 1).
- 2. Remove cover band (key 60), and relieve spring compression by turning the spring adjuster (key 12) counter-clockwise.
- 3. Remove the cap screws and casing screws and nuts (keys 22 and 23), lift off the upper diaphragm casing (key 1), and remove the diaphragm (key 2).
- 4. Remove the cap screw (key 3) and the washer (key 25), then take off the diaphragm plate (key 4).
- 5. Remove the actuator spring (key 6), the upper sleeve (key 34), and the spring seat (key 11) from the yoke cylinder. This exposes the needle bearing and races (keys 37 and 38).
- 6. Separate the halves of the stem connector assembly (key 26) by removing the two cap screws. Remove the actuator stem (key 10).
- 7. Remove the travel indicator (key 14).

CAUTION

To avoid possible product damage, do not move the neutral indicator scale after completing the following step.

- 8. Turn the handwheel to raise the lower sleeve (key 46) until it is free of the worm gear (key 44). Lift out the lower sleeve and the key (key 47). DO NOT move the neutral indicator scale (key 59).
- 9. Loosen two set screws (key 40), then unscrew the bearing retainer flange (key 39) and the attached spring adjuster (key 12), using a suitable tool in the open neck of the flange. Take out the gear and two needle bearings (key 42), one on each side of the gear.
- 10. Remove the spring adjuster (key 12) from the bearing retainer flange (key 39). If desired, the worm shaft (key 45) and associated parts can be disassembled to replace or lubricate them. To do so, first remove the stop nut (key 54) and the handwheel (key 51). Do not lose the small ball (key 55) and spring (key 56).
- 11. Loosen the two set screws (key 41), and unscrew the front and back retainers (keys 48 and 49). The ball bearings (key 50) will come out with the retainers. Remove the worm shaft (key 45).

Assembly for Side-Mounted Handwheel (Size 70 & 87)

- 1. The front and back retainers (keys 48 and 49) each have a slot in their threads for a set screw (key 41). Pack the ball bearings (key 50) with anti-seize lubricant (key 244), and insert one ball bearing into the back retainer (key 49) as shown in figure 17.
- 2. Thread the back retainer and ball bearing (keys 49 and 50) into the yoke (key 9). Align the slot in the bearing retainer with the set screw hole in the yoke, insert the set screw (key 41), and tighten it.

- 3. Coat the worm shaft (key 45) threads with anti-seize lubricant (key 244), and slide the shaft into the yoke so that the end of the shaft fits snugly into the back retainer (key 49).
- 4. Insert the bearing into the front retainer (key 48), and thread the retainer and ball bearing into the yoke (key 9). Align the slot in the retainer with the hole in the yoke, insert the set screw (key 41), and tighten it.
- 5. Put the spring and ball (keys 56 and 55) into the handwheel (key 51). Slide the handwheel onto the worm shaft (key 45). Thread the stop nut (key 54) onto the shaft.
- 6. Pack the two needle bearings (key 42) and coat the worm gear (key 44) threads with anti-seize lubricant (key 244). Insert the key (key 47), the bearings, and the gear into the yoke (key 9) as shown in figure 17.
- 7. Slots are cut into the threads of the bearing retainer flange (key 39). Thread the flange into the yoke (key 9) so that the slots and the holes for the set screws (key 40) align. Insert the screws, and tighten them.
- 8. The lower sleeve (key 46) has milled slots in one end. Coat the sleeve threads with lithium grease (key 241), then slide the end of the lower sleeve with the milled slots into the bearing retainer flange (key 39).
- 9. Turn the handwheel (key 51), and feed the sleeve through the gear so that the slot in the lower sleeve (key 46) engages the key (key 47) in the yoke (key 9). Continue turning the handwheel until the lower sleeve protrudes 93.7 mm (3.69 inches) below the surface of the yoke. The pin in the side of the lower sleeve should line up with the extension on the neutral indicator.
- 10. Slide the square end of the actuator stem (key 10) through the lower sleeve (key 46) so the stem contacts the valve stem. Clamp both stems in the two halves of the stem connector (key 26). The stem connector should not be closer than 3.2 mm (1/8 inches) to the lower sleeve when the actuator stem is in the retracted position. This adjustment will provide approximately 3.2 mm (1/8 inches) of free travel of the lower sleeve in either direction for manual operation. Fasten the stem connector halves together with the cap screws.
- 11. Pack the needle bearing and race (keys 37 and 38) with lithium grease (key 241), and slide the bearing onto the spring adjuster (key 12).
- 12. Put the spring seat and actuator spring (keys 11 and 6) into the yoke (key 9). Slide the upper sleeve (key 34) onto the actuator stem (key 10).
- 13. Put the diaphragm plate and washer (keys 4 and 25) onto the actuator stem (key 10). Insert and tighten the cap screw (key 3) to fasten the parts together.
- 14. Place the diaphragm (key 2) pattern-side up onto the diaphragm plate (key 4). Align the holes in the diaphragm and the lower diaphragm casing (key 5).
- 15. Position the upper diaphragm casing (key 1) onto the diaphragm (key 2) and align the holes.

Note

When you replace actuator diaphragms in the field, take care to ensure the diaphragm casing bolts are tightened to the proper load to prevent leakage, but not crush the material. Perform the following tightening sequence with a manual torque wrench for size 30-70, 30i-70i, and 87 actuators.

CAUTION

Over-tightening the diaphragm casing cap screws and nuts (keys 22 and 23) can damage the diaphragm. Do not exceed 27 N•m (20 lbf•ft) torque.

Note

Do not use lubricant on these bolts and nuts. Fasteners must be clean and dry.

Instruction Manual

D100306X012

- 16. Insert the cap screws (key 22), and tighten the hex nuts (key 23) in the following manner. The first four hex nuts tightened should be diametrically opposed and 90 degrees apart. Tighten these four hex nuts to 13 N•m (10 lbf•ft).
- 17. Tighten the remaining hex nuts in a clockwise, criss-cross pattern to 13 N•m (10 lbf•ft).
- 18. Repeat this procedure by tightening four hex nuts, diametrically opposed and 90 degrees apart, to a torque of 27 N•m (20 lbf•ft).
- 19. Tighten the remaining hex nuts in a clockwise, criss-cross pattern to 27 N•m (20 lbf•ft).
- 20. After the last hex nut is tightened to 27 N•m (20 lbf•ft), all of the hex nuts should be tightened again to 27 N•m (20 lbf•ft) in a circular pattern around the bolt circle.
- 21. Once completed, no more tightening is recommended.
- 22. Mount the actuator onto the valve, following the procedures in the Installation section.
- 23. Return the actuator to service after completing the Loading Connection procedure in the Installation section and the procedures in the Adjustments section.

Casing-Mounted Adjustable Travel Stops

Note

If repeated or daily manual operation is expected, the actuator should be equipped with a manual top-mounted or side-mounted handwheel. Refer to the Top-Mounted Handwheel and Side-Mounted Handwheel sections of this instruction manual.

The casing-mounted adjustable up travel stop (figures 18 or 19) limits the actuator stroke in the upward direction. To adjust, first relieve actuator loading pressure before removing the travel stop cap (key 187, figure 18 or 19). Loosen the travel stop nut (key 137). Then turn the travel stop stem (key 133) clockwise into the diaphragm case to move the actuator stem downward (or counter-clockwise to move the stem upward). Finally, tighten the travel stop nut and replace the travel stop cap.

The adjustable down travel stop (figure 20) limits the actuator stroke in the downward direction. To adjust, first relieve actuator loading pressure before removing the travel stop cap (key 187). Then loosen the jam nut and adjust the stop nut (keys 189 and 54) either down on the stem to limit travel, or up on the stem to allow more travel. Lock the jam nut against the stop nut, then replace the closing cap.

Instructions are given below for disassembly and assembly. Perform the disassembly only as far as necessary to accomplish the required maintenance; then, begin the assembly at the appropriate step.

Key numbers are shown in figures 18, 19, and 20.

Disassembly for Casing-Mounted Travel Stop

Bypass the control valve. Reduce the loading pressure to atmospheric, and remove the tubing or piping from the connection in the body (key 142).

Casing-Mounted Adjustable Up Travel Stops

A WARNING

To avoid personal injury from the precompressed spring force thrusting the upper diaphragm casing (key 1) away from the actuator, relieve spring compression (steps 1 and 2, below), and carefully remove casing cap screws (key 22) (step 3, below).

- 1. Thread the spring adjuster (key 12) out of the yoke (key 9) until all spring compression is relieved.
- 2. Remove the travel stop cap (key 187) and loosen the travel stop nut (key 137). Rotate the travel stop stem (key 133) counter-clockwise until the travel stop assembly is no longer compressing the spring.
- 3. Remove the upper diaphragm casing (key 1, figures 6, 7, 8, 9, or 10) as outlined in the Maintenance section.
- 4. Remove the cap screws (keys 141) and separate the travel stop assembly from the upper casing.
- 5. Remove and inspect the O-rings (keys 138 and 139); replace if necessary.
- 6. Proceed with the following procedure, based on actuator size:
- For sizes 30/30i through 60/60i, drive out the groove pin (key 140), and slide the pusher plate (key 135) off the travel stop stem (key 133) or....
- For sizes 70/70i and 87, remove the retaining screw (key 174) to inspect the thrust bearing (key 175).

Casing-Mounted Adjustable Down Travel Stops

A WARNING

To avoid personal injury from the precompressed spring force thrusting the upper diaphragm casing (key 1) away from the actuator, relieve spring compression (steps 1 and 2, below), and carefully remove casing cap screws (key 22) (step 3, below).

- 1. Thread the spring adjuster (key 12) out of the yoke (key 9) until all spring compression is relieved.
- 2. Remove the travel stop cap (key 187). Unscrew the jam nut and stop nut (keys 189 and 54) until the travel stop assembly is no longer compressing the spring. Remove the jam nut and stop nut.
- 3. Remove the upper diaphragm casing (key 1, figures 6, 7, 8, 9, or 10) as outlined in the Maintenance section.
- 4. Remove the cap screws (keys 141) and separate the travel stop assembly from the upper casing.
- 5. Remove and inspect the O-ring (keys 139); replace if necessary.
- 6. For all actuator sizes: Loosen the stop nut (key 54), then unscrew the travel stop stem (key 133) out of the actuator stem. The lower diaphragm plate can now be removed.

Assembly for Casing-Mounted Travel Stop

- 1. Reassemble the up or down travel stop in the reverse order of the disassembly steps, being sure to apply lubricant as shown by the lubrication boxes (key 241) in figures 6, 7, 8, 9, 10, 18, 19, or 20, as appropriate.
- 2. Readjust the travel stop to obtain the appropriate restriction by following the adjustment procedures presented in the introductory portion of the Casing-Mounted Adjustable Travel Stops section. Return the unit to operation.

Parts Ordering

Each actuator has a serial number stamped on the nameplate. Always mention this number when corresponding with your <u>Emerson sales office</u> or Local Business Partner regarding technical information or replacement parts. Also, reference the complete 11-character part number of each needed part as found in the following Parts List.

Use only genuine Fisher replacement parts. Components that are not supplied by Emerson Automation Solutions should not, under any circumstances, be used in any Fisher valve, because they may void your warranty, might adversely affect the performance of the valve, and could cause personal injury and property damage.

Parts Kits

Kits for Side-Mounted Handwheels

Retrofit kit includes parts to add a side-mounted handwheel.

Description	Part Number					
Size 34 push down to close	30A8778X0A2					
Size 34 push down to open	30A8778X0B2					
Size 40 push down to close	30A8778X0C2					
Size 40 push down to open	30A8778X0D2					
Size 45 & 46 push down to close	40A8779X0A2					
Size 45 & 46 push down to open	40A8779X0B2					
Size 50 & 60 push down to close	40A8779X0C2					
Size 50 & 60 push down to open	40A8779X0D2					
Size 34i push down to close	GE71635X0A2					
Size 34i push down to open	GE71635X0B2					
Size 40i push down to close	GE71635X0C2					
Size 40i push down to open	GE71635X0D2					
Size 45i & 46i push down to close	GE71636X0A2					
Size 40i & 60i push down to open	GE71636X0B2					
Size 50i & 60i push down to close	GE71636X0C2					
Size 50i & 60i push down to open	GE71636X0D2					

Transition Kits for Side-Mounted Handwheels

Transition kits include fasteners necessary to remount an existing side-mounted handwheel to an actuator where the yoke has been changed to a size i yoke.

Contains key numbers 256, 257, and	nd 258.
------------------------------------	---------

Description	Part Number
Size 34i/40i push-down-to-close or	
push-down-to-open	GE71635X0J2
Size 45i - 60i push-down-to-close or	
push-down-to-open	GE71636X0E2

Kits for Top-Mounted Handwheels

Retrofit kit includes parts to add a top-mounted handwheel. Kit 1 includes the handwheel assembly only. Kit 2 includes kit 1 and a new diaphragm case that is required to mount the handwheel assembly.

Description	Part Number
KIT 1	
Size 30/30i	28A1205X012
Sizes 34/34i & 40/40i	28A1205X022
Sizes 45/45i, 50/50i, & 60/60i	28A1205X032
Sizes 70/70i & 87	CV8010X0032
KIT 2	
Size 30/30i	28A1205X042
Sizes 34/34i & 40/40i	28A1205X052
Sizes 45/45i & 50/50i	28A1205X062
Sizes 46/46i & 60/60i	28A1205X072
Sizes 70/70i & 87	CV8010X0042

June 2017

Parts List

Note

Contact your $\underline{\mathsf{Emerson\ sales\ office}}$ or Local Business Partner for part numbers.

Actuator Assembly (figures 6, 7, 8, 9, or 10)

Key Description

- 1 Upper Diaphragm Casing
- 2* Diaphragm Molded nitrile/nylon Standard construction With down travel stop (style 2) Molded silicone/polyester Standard Construction
- 3 Cap Screw
- 4 Diaphragm Plate
- 5 Lower Diaphragm Casing
- 6 Actuator Spring
- 7 Travel Stop Cap Screw
- 8 Cap Screw
- 9 Yoke
- 10 Actuator Stem
- 11 Spring Seat
- 12 Spring Adjuster
- 13 Lower Diaphragm Plate
- 14 Travel Indicator Disk, SST
- 15 Stem Nut
- 16 Stem Jam Nut
- 17 Self-Tapping Screw
- 18 Travel Indicator Scale
- 19 Nameplate, SST
- 20 Drive Screw
- 22 Cap Screw
- 23 Hex Nut

Key Description

- 24 Twin Speed Nut
- 25 Washer
- 26 Stem Connector Assy, Steel Zn Pl
- 28 Screw
- 29 Yoke Extension
- 30 Indicator Adaptor
- 31 Machine Screw32 Washer
- 33 Pipe Bushing
- 61 Nameplate
- 73 Cap Screw
- 238 Warning label
- 241 Lubricant, Lithium Grease (not furnished with the actuator)
- 249 Caution nameplate

Top Mounted Handwheel (figure 11 or 12)

- 51 Handwheel
- 54 Stop Nut
- 133 Handwheel Stem, brass
- 134 Washer
- 135 Pusher Plate
- 137 Casing-Mounted Travel Stop Locknut
- 138* O-Ring, nitrile
- 139^{*} O-Ring, nitrile
- 140 Groove Pin
- 141 Cap Screw
- 142 Body
- 169 Grease Fitting
- 174 Retaining Screw
- 175 Thrust Bearing
- 176 Thrust Race
- 241 Lubricant, Lithium Grease (not furnished with actuator)
- 242 Sealant, Thread-Locking (not furnished with handwheel)
- 244 Lubricant, Anti-Seize (not furnished with handwheel)
- 246 Spacer
- 247 Cotter Pin

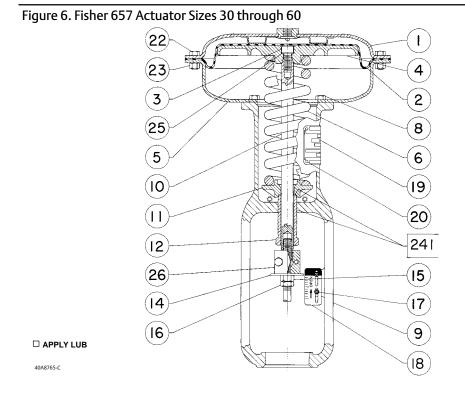


Figure 7. Fisher 657 Actuator Sizes 30i through 60i

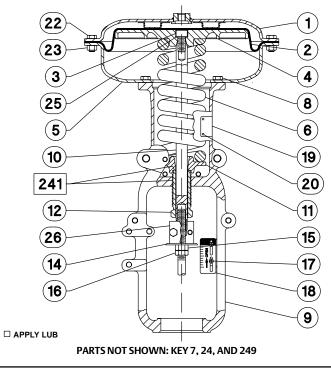




Figure 8. Fisher 657 Size 70 Actuator

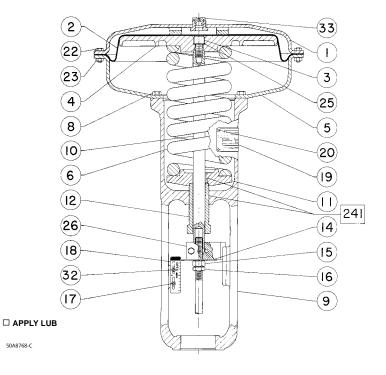


Figure 9. Fisher 657 Size 70i Actuator

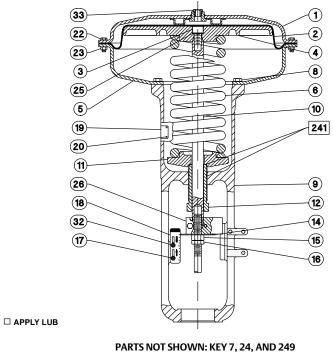
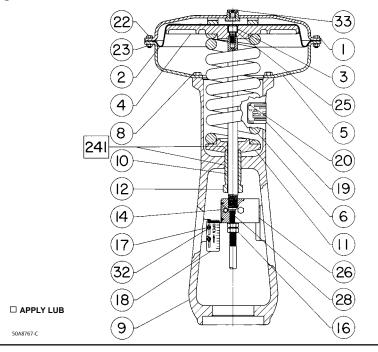




Figure 10. Fisher 657 Size 87 Actuator



Side-Mounted Handwheel (figures 13 - 17)

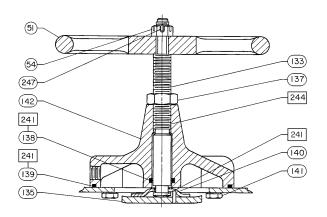
Key Description

- Upper Sleeve 34
- 37 Needle Bearing
- Needle Bearing Race 38
- Bearing Retainer Flange 39
- 40 Set Screw
- 41 Set Screw
- Needle Bearing 42
- 43 Needle Bearing Race
- 44 Worm Gear 45 Worm Shaft
- Lower Sleeve
- 46 47
- Key
- 48 Front Retainer 49 **Back Retainer**
- 50 **Ball Bearing**
- 51 Handwheel
- 52 Handgrip
- Handgrip Bolt 53
- 54 Stop Nut
- 55 Ball
- 56 Spring
- 59 Handwheel Indicator
- 60 Cover Band Ass'y
- Grease Fitting 61
- 132 **Operating Nut**
- **Bearing Retainer** 136
- 142 Handwheel Body

Description Key

- 143 U-Bolt
- 144 Hex Nut, pl steel
- Handwheel Screw 145
- 146 Lever & Pin Ass'y
- Hex Jam Nut 147
- 148 Dowel Pin
- Washer 149
- 150 Lockwasher
- 151 Bushing
- 152 **Ball Bearing**
- 153 Lever Pivot Pin
- 154 **Retaining Ring**
- Lever Spacer 155
- 156 Screw
- Lockwasher 157
- 158 Hex Nut
- Pointer Mounting Bolt 159
- 160 Pointer
- 161 Screw
- 162 Indicator Plate
- 163 Cap Screw
- . U-Bolt 166
- Guide Bolt 167
- 168 Set Screw
- 169 Grease Fitting
- 170 Hex Nut
- Spring Cap 177
- Machine Screw 178
- 241 Lubricant, Lithium Grease (not furnished with handwheel)
- Lubricant, Anti-Seize (not furnished with handwheel) 244
- 256 Capscrew
- Capscrew 257
- Spacer 258

Figure 11. Top-Mounted Handwheel Assembly for Size 30/30i through 60/60i Actuators



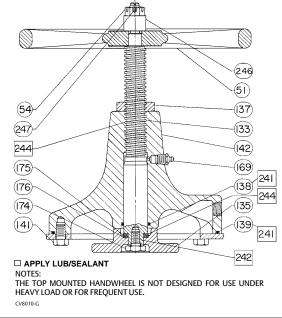
APPLY LUB/SEALANT

NOTES:

THE TOP MOUNTED HANDWHEEL IS NOT DESIGNED FOR USE UNDER HEAVY LOAD OR FOR FREQUENT USE.

28A1205-D

Figure 12. Top-Mounted Handwheel Assembly for Sizes 70/70i through 87 Actuators



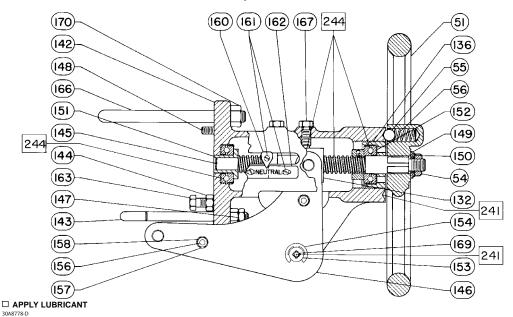
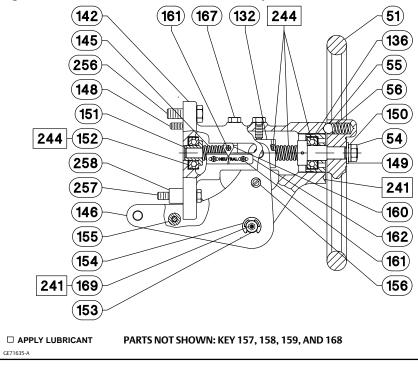
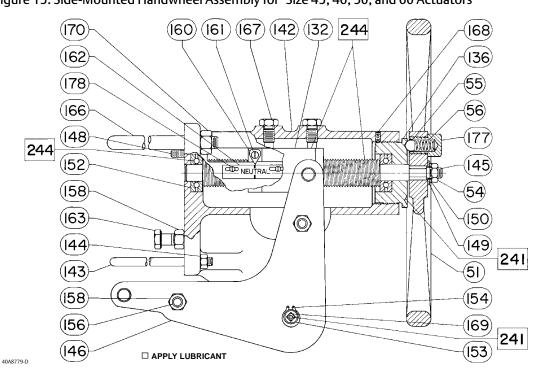
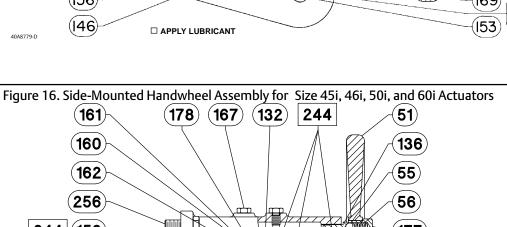




Figure 14. Side-Mounted Handwheel Assembly for Size 34i and 40i Actuators







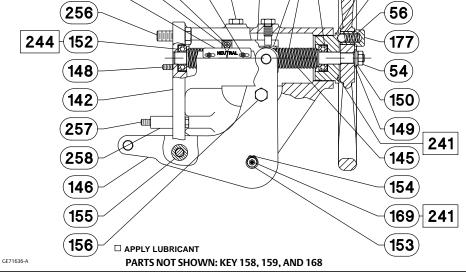


Figure 15. Side-Mounted Handwheel Assembly for Size 45, 46, 50, and 60 Actuators

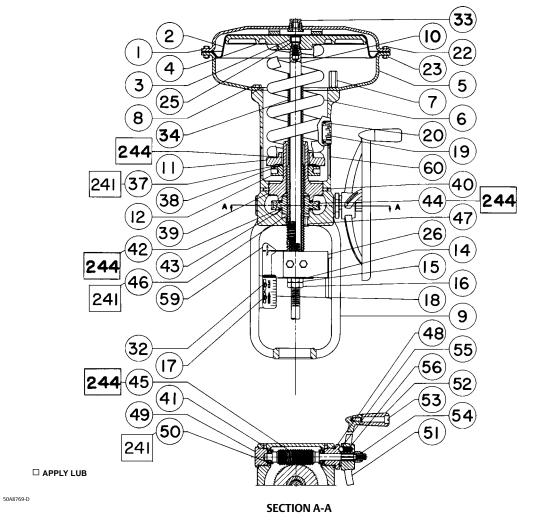
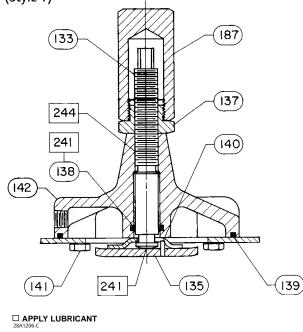


Figure 17. Fisher 657 Size 70 and 87 Actuators with Side-Mounted Handwheel

Figure 18. Casing-Mounted Adjustable Up Travel Stop for Sizes 30/30i through 60/60i Actuators (Style 1)

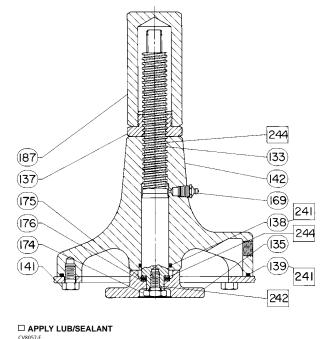


Casing-Mounted Adjustable Up Travel Stops (figures 18 or 19)

Description Key

- 133 Travel Stop Stem
- Pusher Plate 135
- Travel Stop Nut 137
- 138* O-Ring, nitrile
- 139* O-Ring, nitrile

Figure 19. Casing-Mounted Adjustable Up Travel Stop for Sizes 70/70i and 87 Actuators (Style 1)



Key Description

- 140 Groove Pin
- Cap Screw 141
- 142 Body
- 169 Grease Fitting
- Retaining Screw 174
- 175 Thrust Bearing
- **Thrust Bearing Race** 176
- 187 Travel Stop Cap
- Lubricant, Lithium Grease (not furnished with travel stop) 241
- 244 Lubricant, Anti-Seize (not furnished with handwheel)

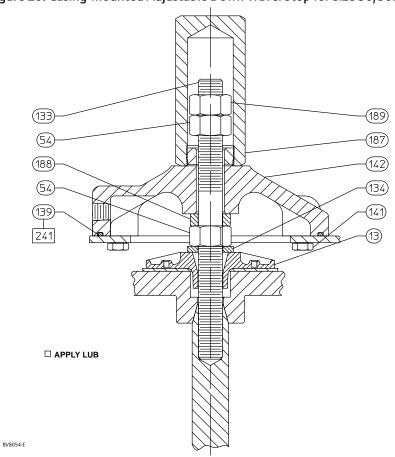


Figure 20. Casing-Mounted Adjustable Down Travel Stop for Size 30/30i and 40/40i Actuators (Style 2)

Casing-Mounted Adjustable Down Travel Stop (figure 20)

Key Description

- 54 Stop Nut
- 133 Travel Stop Stem
- 134 Washer
- 139* O-Ring, nitrile
- 141 Cap Screw
- 142 Body
- 187 Travel Stop Cap
- 189 Jam Nut
- 241 Lubricant, Lithium Grease (not furnished with travel stop)

Neither Emerson, Emerson Automation Solutions, nor any of their affiliated entities assumes responsibility for the selection, use or maintenance of any product. Responsibility for proper selection, use, and maintenance of any product remains solely with the purchaser and end user.

Fisher, easy-e, and FIELDVUE are marks owned by one of the companies in the Emerson Automation Solutions business unit of Emerson Electric Co. Emerson Automation Solutions, Emerson, and the Emerson logo are trademarks and service marks of Emerson Electric Co. All other marks are the property of their respective owners.

The contents of this publication are presented for informational purposes only, and while every effort has been made to ensure their accuracy, they are not to be construed as warranties or guarantees, express or implied, regarding the products or services described herein or their use or applicability. All sales are governed by our terms and conditions, which are available upon request. We reserve the right to modify or improve the designs or specifications of such products at any time without notice.

Emerson Automation Solutions Marshalltown, Iowa 50158 USA Sorocaba, 18087 Brazil Cernay, 68700 France Dubai, United Arab Emirates Singapore 128461 Singapore

www.Fisher.com

